## Part 2B of Form ADV: Brochure Supplement

Steven Dale Humphrey 3414 Peachtree Road NE Ste 1110 Atlanta, GA 30326 404-365-0222

George M. Hiller Companies, LLC

Atlanta, Georgia 30326

3/21/2025

This brochure supplement provides information about Steven Dale Humphrey that supplements the George M. Hiller Companies, LLC brochure. You should have received a copy of that brochure. Please contact George M. Hiller if you did not receive George M. Hiller Companies, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Steven Dale Humphrey is available on the SEC's website at www.adviserinfo.sec.gov

## Item 2 Educational, Background and Business Experience

Full Legal Name: Steven Dale Humphrey Born: 1952

Education

Bachelor of Science from Oregon State University (1976)

#### **Business Experience**

Steven D. Humphrey worked at Crown Financial Ministries for 16 years before joining the George M. Hiller Companies, LLC in 2003.

## **Professional designations and memberships**

Steven Dale Humphrey has earned the following designation(s) and is in good standing with the granting authority:

Certified Financial Planner™ practitioner\*

Steven D. Humphrey is a member of the following organizations:

Member of Financial Planning Association®\*\*

Member of Kingdom Advisors formerly known as CFPN\*\*\*

#### **Personal Interests**

Steve and his wife, Annette, have three grown sons and five grandchildren. He enjoys hunting and travelling with his family.

# **Item 3 Disciplinary Information**

Steven Dale Humphrey has no reportable disciplinary history.

#### **Item 4 Other Business Activities**

#### A. Investment-Related Activities

- 1. Steven Dale Humphrey is not engaged in any other investment-related activities.
  - Steven Dale Humphrey does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

## B. Non Investment-Related Activities

Steven Dale Humphrey is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

# **Item 5 Additional Compensation**

Steven Dale Humphrey does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

**Supervisor:** George M. Hiller serves as the Chief Compliance Officer and Chairman of the Investment Committee. The Investment Committee reviews the investment decisions and the portfolio management as a team which includes all the supervised persons in the brochure supplements.

Title: President and CEO

Phone Number: 404-365-0222

#### **FOOTNOTES**

Disclosure: The SEC does not approve or endorse any professional designation. Inclusion of these professional designations or memberships in this document does not imply that the SEC considers the designations or memberships to be acceptable for use by a registered investment adviser.

\* Certified Financial Planner™ is a designation currently offered and recognized the the Certified Financial Planner Board of Standards, Inc.

Candidates must meet the following requirements:

- A bachelor's degree (or higher) from an accredited college or university, and
- Three years of full-time personal financial planning experience

Candidates must complete a CFP-board registered program or hold one of the following:

- CPA, ChFC, or CFA
- Chartered Life Underwriter (CLU)
- Ph.D. in business or economics
- Doctor of Business Administration
- Attorney's License

To receive this designation, candidates must pass the CFP Certification Examination and complete 30 hours of Continuing Education credits every two years.

\*\* The Financial Planning Association (FPA®) is a membership organization for personal financial planning professionals who agree to uphold the standards of FPA.

Members join this organization by paying an annual fee, attest to actively practicing financial planning for more than five years, and agree to abide by the FPA Standard of Care and the FPA's Code of Ethics.

\*\*\*Kingdom Advisors is an organization formerly known as Christian Financial Professionals Network.

Candidates must initially complete at least one of the following:

- Hold one or more of the following professional designations: CFP, ChFC, CPA, CPA/PPS, EA, CFA, CLU, or JD; or
- 10 years of full-time financial experience

Candidates must also adhere to certain Christian beliefs, as evidenced by signing a "Statement of Faith", Kingdom Advisors Core Beliefs, and the Code of Ethics.

Membership may require dues as well as ongoing annual qualification through meeting personal, educational, leadership, and professional requirements of Kingdom Advisors.